

Please indicate the status of your primary residence. (Circle One) Rent Own Other _____

Please list the year, make and model, and ownership status for all of your household's vehicles.

-----**SECTION III: INCOME INFORMATION**-----

FATHER

Please indicate employment status. (Circle One)

Full-Time Part-Time Self-Employed Unemployed Other _____

Occupation _____ Employer _____

In the table below, please give a brief description and the total for your 2021 income in each category, as applicable.

Gross Income from W2, 1099	_____	_____
Retirement Benefits (401k, IRA, Etc)	_____	_____
Healthcare and/or All Other Benefits	_____	_____
Parsonage, Fellowship, Etc	_____	_____

MOTHER

Please indicate employment status. (Circle One)

Full-Time Part-Time Self-Employed Unemployed Other _____

Occupation _____ Employer _____

In the table below, please give a brief description and the total for your 2021 income in each category, as applicable.

Gross Income from W2, 1099	_____	_____
Retirement Benefits (401k, IRA, Etc)	_____	_____
Healthcare and/or All Other Benefits	_____	_____
Parsonage, Fellowship, Etc	_____	_____

OTHER INCOME

In the table below, please give a brief description and the total for your 2021 income in each category, as applicable.

Business Income	_____	_____
Family Assistance	_____	_____
Government Assistance (e.g. SNAP)	_____	_____
Expenses Paid by 3 rd Party (e.g. Tuition)	_____	_____
All Other Income	_____	_____

TOTAL 2021 INCOME

Please total all lines on this page. _____

Are you expecting any significant change in income for the year 2022?

Yes No If Yes, Please Explain and Give Expected 2022 Total Income _____

-----**SECTION IV: ASSET INFORMATION**-----

In the table below, please give a brief description and the total value for assets you own in each category, as applicable.

Primary Residence	_____	_____
Summer Residence	_____	_____
Other Properties	_____	_____
Checking Accounts	_____	_____
Savings Accounts	_____	_____
Investment Accounts	_____	_____
Retirement Accounts	_____	_____
Businesses	_____	_____
Vehicles	_____	_____
Other Assets	_____	_____
TOTAL ASSETS VALUE	Please total all lines in this table.	_____

-----**SECTION V: EXPENSE/DEBT INFORMATION**-----

In the table below, please give a brief description and the total monthly cost for expenses in each category, as applicable.

Rent/Mortgage, Home Insurance	_____	_____
Home Equity Loan Payments	_____	_____
Vehicle Payments	_____	_____
Student Loan Payments	_____	_____
Medical Insurance Premiums	_____	_____
Dental/Other Insurance Premiums	_____	_____
Other Loan Payments	_____	_____
Other Monthly Expenses	_____	_____
TOTAL MONTHLY EXPENSES	Please total all lines in this table.	_____

Do you have any significant expenses which are not included above?

Yes No If Yes, Please Explain with Amounts _____

In the table below, please give a brief description and the total outstanding principal for debt you have in each category, as applicable.

Primary Residence Mortgage	_____	_____
Home Equity Loan	_____	_____
Vehicle Loans	_____	_____
Student Loans	_____	_____
Credit Card Debt	_____	_____
Other Loans/Debt	_____	_____
TOTAL OUSTANDING DEBT	Please total all lines in this table.	_____

-----**SECTION VI: OTHER INFORMATION**-----

Is there any other information which should be taken into consideration?

Yes No If Yes, Please Explain _____

-----**SECTION VII: ADDITIONAL DOCUMENTATION**-----

This form must be submitted together with a copy of your 2021 Forms 1040, W2, 1099 and K1(s). If you have not yet filed your 2021 tax return, you must instead submit your 2020 Form 1040 and K1(s) as well as your 2021 extension application form.

Please check here indicating that you read this section and understand that your application cannot be processed without the required supporting documentation.

-----**AGREEMENT**-----

I/We hereby affirm that all of the above information is complete and true to the best of my/our knowledge.

I/We also understand that receiving Mesivta Shaarei Adirim Financial Aid is contingent on my/our completion of all requisite paperwork/applications for Federal/State Financial Aid in a timely fashion and Invest in Kids Act paperwork.

Father's Signature _____ Date ___ / ___ / _____

Mother's Signature _____ Date ___ / ___ / _____